

Request Date \_\_\_\_\_  Document Draw Request  Redraw Request  
 Loan Number \_\_\_\_\_ Lock Expiration Date \_\_\_\_\_ Anticipated Signing Date \_\_\_\_\_  
 Loan Officer Name \_\_\_\_\_ Loan Officer Email \_\_\_\_\_  
 Processor Name \_\_\_\_\_ Processor Email \_\_\_\_\_

**Loan Information:**

Loan Amount \_\_\_\_\_ ARM Term  5/1  7/1 Interest Rate \_\_\_\_\_  
 Impounds/Escrows  Yes  No \*HPML and FN must have escrows Interest Only  Yes  No  
 Vesting Info \_\_\_\_\_

**Compensation Plan:**

Borrower Paid  Lender Paid

**Fees:**

Paid to 5<sup>th</sup> Street:

|   |         |          |
|---|---------|----------|
| All Inclusive Lender Fee ( <i>5<sup>th</sup> Street Required</i> )                  | \$      | 1,425.00 |
| Flood Cert Fee  | \$      | 14.00    |
| Credit Report Fee   | \$      | 24.95    |
| Loan Discount Fee ( <i>Paid to 5<sup>th</sup> Street for interest rate chosen</i> ) | _____ % | \$ _____ |

Lender Paid:

|   |         |          |
|---|---------|----------|
| Lender Paid Comp  | _____ % | \$ _____ |
| Lender Credit to Borrower ( <i>For interest rate chosen</i> ) | _____ % | \$ _____ |

OR

Borrower Paid:

|   |         |          |
|---|---------|----------|
| Broker Origination Fee ( <i>Borrower Paid Comp Only</i> )     | _____ % | \$ _____ |
| Broker Processing Fee ( <i>Borrower Paid Comp Only</i> )      |         | \$ _____ |
| Lender Credit to Borrower ( <i>For interest rate chosen</i> ) | _____ % | \$ _____ |

Appraisal Fee POC  Yes  No  
 Broker wants to be reimbursed for appraisal? (Invoice Required)  Yes  No

**Required Services:**

Appraisal Fee (Invoice Required) \$ \_\_\_\_\_ 2<sup>nd</sup> Appraisal Fee (If Applicable / Invoice Required) \$ \_\_\_\_\_  
 Processing Fee \$ \_\_\_\_\_ Credit Report Fee (Invoice required) \$ \_\_\_\_\_

**\*Attach estimated settlement statement and invoices for credit appraisals and processing (if applicable) \***

**Escrow Company** \_\_\_\_\_ **Escrow Company Contact** \_\_\_\_\_  
 Address \_\_\_\_\_  
 Phone \_\_\_\_\_ Email \_\_\_\_\_

**Title Company Name** \_\_\_\_\_ **Title Company Contact** \_\_\_\_\_  
 Address \_\_\_\_\_  
 Phone \_\_\_\_\_ Email \_\_\_\_\_

**Docs should be delivered to:** \_\_\_\_\_